

Thursday, 10 May 2018

Over 15 million Australians read magazines across print & online

A total of 15,007,000 Australians aged 14+ (74.3 per cent) read magazines whether in print or online either via the web or an app, down 0.3 per cent, or 45,000, from a year ago according to the results released today from the Roy Morgan Australian Readership report for the 12 months to March 2018.

Readership of print magazines was just under 12.6 million Australians aged 14+(62.3 per cent), virtually unchanged from a year ago.

These are the latest findings from the Roy Morgan Single Source survey of 50,014 Australians aged 14+ in the 12 months to March 2018.

Top 15 Magazines: Print Readership

Australia's two most widely read magazines grew their print readership strongly over the past year with Coles Magazine readership up 15.4 per cent and Fresh increasing by 19.2 per cent – both free magazines. Better Homes & Gardens, Women's Weekly and Woman's Day remain the top three most widely read paid magazines.

Other leading magazines to increase their print readership included National Geographic (+1.3 per cent), Royal Auto (+9 per cent), Road Ahead (+5.8 per cent) and just outside the Top 15 both Gardening Australia (+13.6 per cent) and Super Food Ideas (+1.5 per cent).

Publication	Mar 2017	Mar 2018	% Change	
	'000s	'000s	%	
Coles Magazine	3,783	4,367	15.4%	
Fresh	3,400	4,054	19.2%	
Better Homes & Gardens	1,790	1,701	-5.0%	
Women's Weekly	1,555	1,481	-4.8%	
Woman's Day	1,304	1,290	-1.1%	
National Geographic	1,082	1,096	1.3%	
New Idea	1,148	1,052	-8.4%	
Open Road (NSW)	1,082	1,032	-4.6%	
Royal Auto (Vic)	633	690	9.0%	
Taste.com.au Magazine	597	655	9.7%	
That's Life	686	632	-7.9%	
Road Ahead (Qld)	583	617	5.8%	
House & Garden	577	535	-7.3%	
Australian Geographic	585	532	-9.1%	
Take 5	505	498	-1.4%	

Full Magazine Readership Results available to view here.

The five most read categories of magazines

- Food & Entertainment (6,507,000 Australians, 32.2% of the population);
- General Interest (4,505,000 Australians, 22.3% of the population);
- Mass Women's (3,293,000 Australians, 16.3% of the population);
- Home & Garden (2,934,000 Australians, 14.5% of the population);
- Business, Financial & Airline (1,648,000 Australians, 8.2% of the population).

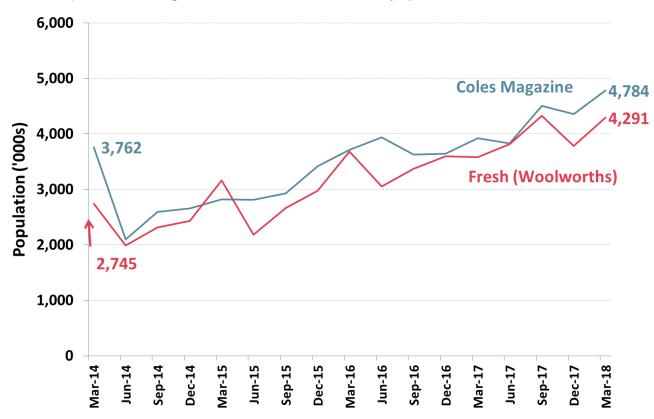
Food & Entertainment magazines grow strongly

Food & Entertainment is now Australia's best performing magazine category and is now read by 6,507,000 Australians, or 32.2% of the population, up 11.3 per cent in the year to March 2018. Over the last year more than half of the 11 magazines in this category increased their readership.

This category is dominated by the free supermarket titles both of which saw exceptional year-on-year growth - Coles Magazine with readership of 4,367,000 (up 15.4 per cent) and Woolworth's Fresh now read by over 4 million Australians for the first time with a readership of 4,054,000 (up 19.2 per cent).

Other titles to perform well over the past year include Selector which increased 27.9 per cent to 87,000 readers and Super Food Ideas up 1.5 per cent to 467,000 readers.

Readership of Coles Magazine & Woolworth's Fresh by quarter



Source: Roy Morgan Single Source: April 2013 – March 2018.). Average of 12,609 Australians aged 14+ per quarter.

The growth for Coles Magazine and Fresh isn't a new phenomenon with the long-term graph showing steady growth for both magazines over the past three years.

General Interest magazines have broad appeal

4,505,000 Australians, or 22.3% of the population, read at least one of the general interest magazine titles. The category leading title National Geographic has a readership of 1,096,000 (up 1.3 per cent).

Other strongly performing magazines in the category include motoring magazines Royal Auto (Vic) read by 690,000 (up 9.0 per cent), Road Ahead (Qld) up 5.8 per cent to 617,000 and Horizons (WA) which increased a stunning 44.4 per cent year-on-year to 205,000 readers.



Mass Women's magazines third most widely read magazine category

Although the readership of Mass Women's magazines has decreased year (down 5.4 per cent from a year ago) a very impressive 3,293,000 Australians, equal to 16.3% of the population, read these titles.

Women's Weekly remains the category leader and member of the 'million plus readers club' with a readership of 1,481,000 ahead of Woman's Day on 1,290,000 and New Idea on 1,052,000. That's Life on 632,000 and Take 5 on 498,000 maintain significant readerships.

The recent decision by Bauer Media to publish a monthly edition of Take 5 magazine – in addition to its weekly is a new strategy that marketers, advertisers and Roy Morgan, will be watching closely to see how it impacts upon the Take 5 weekly edition readership.

Home Design and Gardening Australia grow strongly

The fourth most popular category of magazines remains Home & Garden publications, despite a drop of 2.7 per cent in the last 12 months. Almost three million (2,934,000) Australians now read at least one magazine in this category.

Several magazines performed strongly over the year led by Gardening Australia increasing its readership by 13.6 per cent to 451,000 and Home Design up 36.0 per cent to 102,000. Other Home & Garden magazines which grew their readership include Country Style up 3.0 per cent to 275,000, Handyman up 3.8 per cent to 193,000, Vogue Living up 6.3 per cent to 118,000 and Inside Out up 4.0 per cent to 130,000.

Better Homes and Gardens maintains its dominant position in the category with a readership of 1,701,000 (down 5.0 per cent).

Business, Financial & Airline magazines Virgin Australia Voyeur and The Monthly up

The Business, Financial and Airline magazines readership trend was down 7.8 per cent to 1,648,000. Two magazines went against the trend with Virgin Australia Voyeur up 2.3 per cent to a readership of 222,000 and The Monthly which was up 1.3 per cent to a readership of 158,000.

Qantas Magazine remains the lead title in the category with readership of 399,000 (down 10.1 per cent) ahead of New Scientist on 356,000 (down 12.3 per cent) and Time magazine on 331,000 (down 2.6 per cent).

Other magazine titles to perform strongly included health & family focused magazine Wellbeing up 54.4 per cent to a readership of 122,000, automotive magazines Wheels up 24.6 per cent to 299,000 readers, Street Machine up 11.3 per cent 257,000 readers and NW (New Weekly) up 18.4 per cent to 180,000.

Women's Fashion and Men's Lifestyle Magazines are growing their audiences

Women's Fashion and Men's Lifestyle magazines are two of the four magazine categories to grow their audience in the 12 months to March 2018. The two gender oriented categories join the two most widely read magazine categories of Food & Entertainment and General Interest magazines.

Women's Fashion magazines have experienced category growth of 2.6 per cent over the past year to be the seventh most widely read category overall with readership of 1,221,000, or 6% of the population in the year to March 2018.

The fastest growing Women's Fashion magazine was Cosmopolitan Bride which increased its readership by 16.7 per cent to a readership of 42,000 followed by Elle magazine, now read by 164,000 people (up 5.1 per cent). Vogue Australia was also a strong performer increasing its readership to 346,000 (up 2.4 per cent).

Men's Lifestyle magazines have grown by 0.6 per cent over the past with overall readership of 648,000, or 3.2% of the population in the year to March 2018.

Leading Men's Lifestyle magazine Men's Health increased its lead as the best read magazine in the category increasing its readership by 6.2 per cent to 377,000. Inside Sport was the fastest growing Men's Lifestyle magazine in the year to March 2018 with readership up by 14.2 per cent to 121,000. Also recording an increase was GQ was up by 4.4 per cent to a readership of 95,000.



Magazine Cross-Platform Audience

Of Australia's leading 10 magazines ranked by cross-platform audience seven retain a significantly larger readership via their print editions than their digital platforms. As more magazine publishers expand their online offerings this is slowly changing although magazines remain significantly more reliant on print editions than their online engagement.

Just under a year ago many of Bauer Media's magazine brands (including Women's Weekly, Woman's Day, Good Health, Mother & Baby, Take 5 and others) consolidated their online presence under category banners such as Now to Love which has a digital audience of 872,000. The results in the cross platform table below reflect this new positioning and therefore year on year comparisons are not available for all titles.

Top 10 Magazines - Total Cross-Platform Audience

Publication#	Print		Digital (web or app)		Total Cross-Platform Audience* (print, web or app)		
	Mar 2017	Mar 2018	Mar 2017	Mar 2018	Mar 2017	Mar 2018	% Change
	'000s	'000s	'000s	'000s	'000s	'000s	%
Taste.com.au	597	655	3,009	2,649	3,408	3,101	-9.0%
Women's Weekly/ Now to Love	1,555	1,481	926	872	2,368	2,252	-4.9%
Better Homes & Gardens	1,790	1,701	362	345	2,031	1,920	-5.5%
Woman's Day*/ Now to Love	1,304	1,290	341	278	1,576	1,516	-3.8%
National Geographic	1,082	1,096	362	366	1,370	1,358	-0.9%
New Idea*	1,148	1,052	224	181	1,325	1,187	-10.4%
Good Health/ Now to Love	222	241		872		1,099	
Open Road (NSW)	1,082	1,032	77	66	1,118	1,065	-4.7%
Mother & Baby/ Now to Love	70	51		872		918	
Take 5*/ Now to Love	505	498	333	276	795	732	-7.9%

Full Magazine Total Cross-Platform Audience results available to view here.

Total cross-platform audience includes print – average issue readership and digital – website visitation and appusage in an average 4 weeks, except for weekly titles which are in an average 7 days (denoted by *). #For additional detail on the platforms available for each magazine visit the Roy Morgan website.



Michele Levine, CEO, Roy Morgan, says despite significant headwinds print magazine readership in Australia is growing and with over 15 million Australians reading magazines whether in print or online there are plenty of examples of magazines successfully growing their audience in a crowded market:

"Whether in print or online format magazines remain an incredibly popular source of entertainment, information, news and advice for Australians. Now over 15 million Australians aged 14+ read magazines virtually unchanged from a year ago.

"There is no better example than the Food & Entertainment category whose increasing popularity hasn't been confined to just the two free supermarket monthlies. Other magazines in the category to grow over the last year include Selector (up 27.9 per cent), and Super Food Ideas (up 1.5 per cent). Today's readership figures for this category confirm Australia's reputation as a nation of foodies.

"Whether it be Women's Fashion titles with overall readership up 2.6 per cent, the Men's Lifestyle category which increased readership 0.6 per cent, or General Interest magazines which increased 0.9 per cent from a year ago the breadth of magazines in the Australian market offer advertisers a myriad of options to reach mass and niche audiences."

To learn more about Roy Morgan's Readership research, call (+61) (3) 9224 5309 or email askroymorgan@roymorgan.com.

About Roy Morgan

Roy Morgan is the largest independent Australian research company, with offices in each state of Australia, as well as in the United States and the United Kingdom. A full service research organisation specialising in omnibus and syndicated data, Roy Morgan has over 75 years' experience in collecting objective, independent information on consumers.

Margin of Error

The margin of error to be allowed for in any estimate depends mainly on the number of interviews on which it is based. Margin of error gives indications of the likely range within which estimates would be 95% likely to fall, expressed as the number of percentage points above or below the actual estimate. Allowance for design effects (such as stratification and weighting) should be made as appropriate.

Sample Size	Percentage Estimate						
	40%-60%	25% or 75%	10% or 90%	5% or 95%			
5,000	±1.4	±1.2	±0.8	±0.6			
50,000	±0.4	±0.4	±0.3	±0.2			

